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Cynthia T. Brown  
Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, SW  
Washington, D.C. 20423

**RE: Finance Docket No. 35505, Montreal, Maine & Atlantic Railway, Ltd.  
– Trackage Rights Exemption – Eastern Maine Railway Company**

Dear Ms. Brown:

On May 11, 2011, the Montreal, Maine & Atlantic Railway, Ltd. ("MMA") filed a Verified Notice of Exemption regarding overhead trackage rights over track owned by the State of Maine between milepost 109 near Millinocket, ME and milepost 260 near Madawaska, ME. In its Verified Notice, MMA states several times that the rail lines owned by the State of Maine will be leased to the Eastern Maine Railway ("EMR"). At other times, MMA states that the lease will be to EMR or "an affiliate." MMA has also captioned its case with the name of "Eastern Maine Railway."

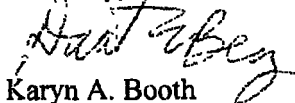
The State-owned rail lines will not be leased by Eastern Maine Railway; therefore, the caption of the case is not accurate. The lessee will be the Maine Northern Railway Company ("MNRC"), as described in filings made in STB Finance Docket Nos. 35518, 35519, and 35520.

MNRC respectfully requests that the Board take note of this correction, and take whatever steps are appropriate or customary to revise the caption for Finance Docket No. 35505.

Additionally, MMA stated that EMR would begin operations on the State-owned lines "no later than June 14, 2011." Page 3. Commencement of operations by MNRC depends upon receiving necessary authorization from the STB. With recent filings made in STB Finance Docket Nos. 35518, 35519, and 35520, that authorization is being sought.

If you have any questions, please do not hesitate to contact the undersigned.

Sincerely,



Karyn A. Booth  
David E. Benz

Counsel for Maine Northern Railway Company

cc: James E. Howard, counsel for MMA